Do They Exist? Experiment to Assess Panel Effects and Opinionation Effects in AmeriSpeak® Panel Surveys

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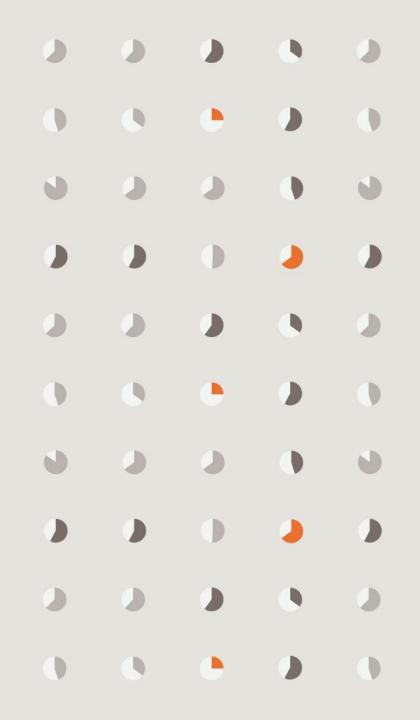
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Agenda

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 - Define Panel Conditioning Effects
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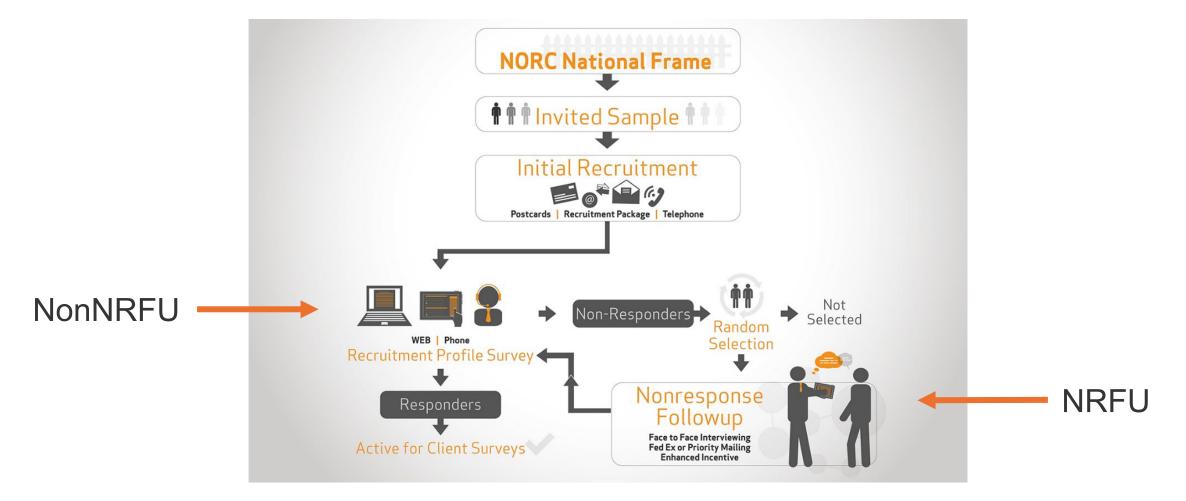


Background

AmeriSpeak Panel, and Defining Panel Conditioning and Opinionation Effects



• NORC's AmeriSpeak Panel is a National Probability Based Sample, established in 2015.



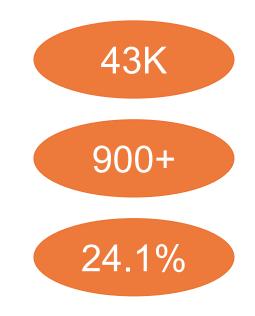
 Panel maintenance is a dynamic process, with the sample supplemented and refreshed regularly over time to grow the panel, compensate for panel attrition, and improve panel representation for specific subpopulations.

AmeriSpeak by the Numbers

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Number of Participating Households → (50 States + DC)
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Client Surveys Completed → (Since June 2015)
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Panel Recruitment Response Rate (2014-2018) → (AAPOR RR3)



Do Panel Conditioning and Opinionation Effects Exist in AmeriSpeak?

Panel Conditioning Effects

- Panel conditioning is the change in a person's survey responses that is influenced by their panel tenure and panel experiences.
- Examples of Panel Conditioning Effects
 - Improve quality: As their panel tenure increases Panelists may be more willing to offer an opinion, reducing no opinion and DK survey responses.
 - Degrade quality: More tenured Panelists learn to take surveys more quickly by <u>refusing to answer</u> <u>survey questions</u> more often than less tenured Panelists.

Opinionation Effects

- Opinionation is the variance within a population due to differential willingness of subgroups -such as NRFU and nonNRFU subgroups in AmeriSpeak -- to voice opinions.
- Example of an Opinionation Effect
 - Degrade quality: Harder to recruit panelists may report greater nonattitudes as measured by <u>higher skip/no opinion responses.</u>
 - Trade-off of not recruiting NRFU panelists for sample representativeness vs potentially lower data quality

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Research Constructs

Panel Conditioning and Opinionation



Conditioning Constructs

- Will the willingness of offering an opinion increase as the panel tenure increases? (Decrease in Refused and DK responses)
- 2. Will the panelists **become more knowledgeable and interested** about topics that are asked frequently in surveys?
- 3. Will the panelists provide **more extreme responses** to attitudinal questions over time as their panel tenure increases?
- 4. Do the panelists provide more moderate and/or no opinion responses to attitudinal questions when they are first recruited to the panel?
- 5. Do the panelists provide **more or less item non-response, speeding, and satisficing** when they are first recruited to the panel?

Opinionation Constructs

- 1. Will harder to recruit panelists (NRFU) have greater non-attitudes than nonNRFU panelists as measured by neutral/moderate/no opinion responses?
- 2. Will harder to recruit panelists (NRFU) provide more extreme responses to attitudinal questions over time as their panel tenure/knowledge increases?
- Work underway and not covered in this presentation.

Research Design



Research Design

Fielded a multi-topic survey w/randomized experiments for many survey questions:

- Defined Low tenured (LT) panelists as those completing less than 20 surveys; High tenured (HT) panelists as those completing 20+ surveys.
- 18+ population, oversample of less tenured & NRFU panelists
- First fielded early 2021; repeat fielding will be early 2022
- 31 key survey questions
 - o 24 questions with randomized experiments
 - Up to 4 alternative response option treatments
 - Socio-economic topics and knowledge questions

Used sample matching to make HT and LT groups as equivalent as possible, accounting for socio-demographic differences due to attrition

Compared survey estimates of LT and MT panelists, after sample matching

Preliminary Findings



Panel Conditioning Effects: Differences between LT and MT Panelists. Percent of Estimates that Significantly Differ* between MT and LT Panelists, after Stat Matching

Conditioning Construct 1: Will the willingness of offering an opinion increase as the panel tenure increases? Conditioning Construct 2: Will the panelists become more knowledgeable/interested about topics that are asked frequently in surveys?



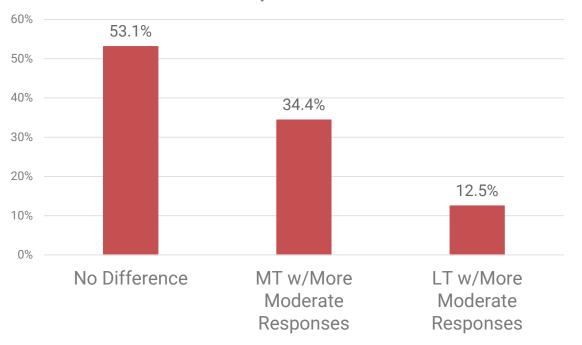
* Minimum of 5 percentage points difference in estimates.

Percent of Estimates that Significantly Differ* between MT and LT Panelists, after Stat Matching

Conditioning Construct 3: Will the panelists provide more extreme responses to attitudinal questions over time as their panel tenure increases?



Conditioning Construct 4: Do panelists provide more moderate and/or no opinion responses to attitudinal questions when first recruited to the panel?



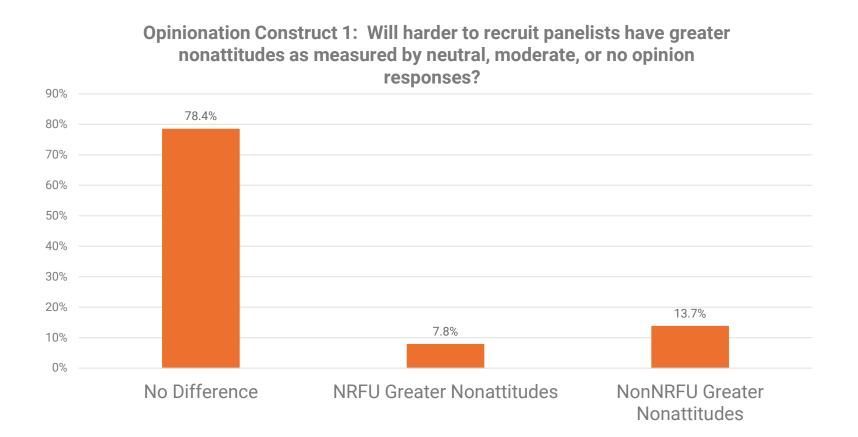
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Do the panelists provide more or less item non-response, speeding, and satisficing when they are first recruited to the panel?

Assessment Metrics across All Questions and Treatments

Metric	Less Tenured	More Tenured	Finding
Average of Item Nonresponse (Skipped)	.97%	1.62%	MT data quality only slightly impacted by higher Item nonresponse
Average of "Don't Know" Responses	5.28%	5.36%	No difference on DK responses
Average Survey Time (minutes)	13.3	10.7	MT have better survey taking skills or more prone to speeding?
Variance of Responses	315.89	283.24	Satisficing: 10% lower differentiation of responses for MT

Opinionation Effects – Differences between NRFU and nonNRFU Panelists Number and Percent of Estimates that Significantly Differ* between NRFU and non-NRFU Panelists



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* Minimum of 5 percentage points difference in estimates.

Summary & Next Steps



We largely find no panel conditioning effects in the AmeriSpeak survey data

- Construct 1: Willingness to Offer an Opinion Less than 10% of comparisons were different between More and Less Tenured panelists
- Construct 2: Increase in Knowledge No Differences
- Construct 3: Less Tenured panelists more often offered extreme responses than More Tenured panelists
 - More Tenured panelists may be more thoughtful/nuanced and not voicing opinions in the extreme
- Construct 4: Less Tenured panelists offer more moderate/no opinion responses?
 - Responses of Less Tenured and More Tenured panelists differed <47%, but differences was bi-directional

• Construct 5: More or less item non-response, speeding, and satisficing for LT?

- Item nonresponse and Don't Know responses were small/very comparable between Less and More Tenured panelists.
- Variance of responses and survey taking time was somewhat less for More Tenured panelists
 - Needs further analysis to understand any potential impact on data quality

More investigation needed into opinionation effects between NRFU and nonNRFU panelists

Opinionation Construct 1: Will NRFU panelists have greater nonattitudes than nonNRFU panelists?

- Less than 28% of survey response comparisons were significantly different between NRFU and nonNRFU panelists.
- Differences in expressing nonattitudes by NRFU and nonNRFU panelists were bi-directional across the survey questions.
- <u>NEXT:</u> Separately analyze *Neutral*, *Moderate*, and *No Opinion* response questions

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Results are preliminary – more to do!

Further analyze only those questions that exhibited significant conditioning and/or opinionation effects

• Identify question type, topics, response options that may be more prone to the effects

Tackle Conditioning Construct 2: Assess whether NRFU panelists provide more extreme responses to attitudinal questions over time as their panel tenure/knowledge increases

Re-field the same survey January 2022

 For same panelists, assess survey taking behavior between 1rst and 2nd fielding as panel tenure increases

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Thank you.

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